

IHSG	7,037
Change (%)	-0.41%
Net Foreign	15.22 T
Support	6980
Resistance	7100

Sectoral	Last	Change %
IDX:IDX BASIC	1,236.8	-0.09%
IDX:IDX CYCLIC	821.4	-0.01%
IDX:IDX ENERGY	2,658.3	0.29%
IDX:IDX FINANCE	1,396.6	-0.07%
IDX:IDX HEALTH	1,441.3	1.01%
IDX:IDX NONCYC	713.2	0.73%
IDX:IDX INDUSTRY	1,018.5	0.26%
IDX:IDX INFRA	1,469.5	0.65%
IDX:IDX PROPERTY	754.9	0.77%
IDX:IDX TECHNO	3,880.9	-2.42%
IDX:IDX TRANS	1,293.1	1.17%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	42,992	-0.77%
S&P 500	5,971	-1.11%
NASDAQ Composite	19,722	-1.49%
FTSE 100	8,150	0.16%
DAX PERFORMANCE-INDEX	19,984	0.68%
IHSG	7,037	-0.41%
HANG SENG INDEX	20,125	0.17%
Nikkei 225	40,006	-0.68%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.55 percent
Inflation Rate MoM	0.3 percent
Interest Rate	6 percent
Balance of Trade	4420 USD Million
Current Account	-2150 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	49.6 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Direktur Mustika Ratu (MRAT) Cical Saham Harga Pasar
- Komut RAAM Koleksi Lagi 1,65 Juta Saham Harga Atas
- Pengendali Island Concepts (ICON) Tampung 64,8 Juta Saham di FCA
- MFIN Lanjutkan Rencana Bagi Dividen Saham Bonus Rp116,15M
- Anak Usaha Delta Dunia (DOID) Kini Kuasai 19,9 Persen Saham 29Metals

NEWS MARKET

2024 ditutup dengan gejolak di pasar keuangan Indonesia, baik pada IHSG maupun nilai tukar rupiah. Meskipun tantangan tetap ada, awal 2025 diharapkan membawa momentum baru melalui data ekonomi penting dan potensi perbaikan sentimen pasar global.

- *1. Penutupan IHSG dan Rupiah di Akhir 2024*
 - IHSG ditutup melemah 0,41% .
 - Sektor teknologi menjadi penekan utama dengan koreksi 2,42%.
 - Santa Claus Rally gagal membawa perbaikan signifikan di penghujung tahun.
 - Rupiah melemah ke level Rp16.230/US\$, terkoreksi 0,25% dalam sepekan.
 - Tekanan berasal dari penguatan Indeks Dolar AS (DXY) yang naik 0,3% ke 108,19.
- *2. Tantangan Eksternal Menghantui*
 - Penguatan dolar AS didorong oleh ketahanan ekonomi AS meskipun pasar tenaga kerja mulai melambat.
 - Ketegangan geopolitik, termasuk konflik Pakistan-Afghanistan, menambah ketidakpastian bagi pasar negara berkembang.
- *3. Kinerja Pasar Global di Akhir Tahun*
 - Wall Street mencatat penurunan pada perdagangan Jumat (27/12/2024):
 - Dow Jones turun 0,77% ke 42.992,21.
 - S&P 500 turun 1,11%, dan Nasdaq melemah 1,49%.
 - Imbal hasil Treasury AS 10 tahun naik ke 4,627%, memberikan tekanan tambahan pada pasar saham.
- *4. Agenda Ekonomi Awal 2025*
 - *- Selasa, 31 Desember 2024:* Rilis data PMI Manufaktur dan Non-Manufaktur China (NBS).
 - PMI Manufaktur China diharapkan meningkat, memberikan prospek positif bagi ekspor Indonesia.
 - *- Kamis, 2 Januari 2025:* Data PMI Manufaktur dan Indeks Harga Konsumen (IHK) Indonesia.
 - PMI Manufaktur Indonesia pada November tercatat 49,6, menunjukkan kontraksi ringan.
 - Inflasi tahunan Indonesia terakhir tercatat 1,55%, dalam rentang target BI (1,5%-3,5%).
- *5. Harapan dan Tantangan 2025*
 - Para investor menanti perbaikan di pasar keuangan di tengah rilis data ekonomi domestik dan internasional.
 - Pasar juga berharap angin segar dari pertumbuhan ekonomi mitra dagang utama seperti China dan stabilitas geopolitik global.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ANTM	1,525	Trading Buy	1,555	1,600	1,475	Bullish Breakaway, entry level: 1480-1525
SSIA	1,275	Sell on Strength	1,300	1,335	1,235	Overbought
TLKM	2,750	Trading Buy	2,800	2,880	2,660	Oversold
INTP	7,600	Hold	7,750	7,975	7,350	Bullish Continuation
PGAS	1,590	Buy on Weakness	1,620	1,665	1,540	Bullish Continuation, entry level: 1550-1590

LQ45 TECHNICAL VIEW



Monday, December 30, 2024

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	745	760	795	820	835	ACES	0.00%	16	10.4%	13%	705	▼	995	-20%	
ADRO	2,450	2,470	2,540	2,570	2,600	ADRO	1.20%	3	6.7%	23%	2,070	▼	4,300	-41%	
AKRA	1,085	1,100	1,120	1,150	1,160	AKRA	0.00%	9	-24.1%	0%	1,115	▼	1,865	-40%	
AMRT	2,670	2,720	2,800	2,900	2,940	AMRT	0.72%	32	-4.4%	12%	2,490	▼	3,650	-23%	
ANTM	1,370	1,405	1,525	1,595	1,655	ANTM	6.27%	15	-10.6%	30%	1,175	▼	1,845	-17%	
ARTO	2,250	2,290	2,360	2,430	2,460	ARTO	-1.26%	306	-18.6%	25%	1,895	▼	3,700	-36%	
ASII	4,830	4,850	4,930	4,970	5,000	ASII	1.02%	6	-12.7%	15%	4,290	▼	5,750	-14%	
BBCA	9,625	9,675	9,800	9,875	9,925	BBCA	0.51%	23	4.3%	12%	8,775	▼	10,950	-11%	
BBNI	4,260	4,310	4,360	4,450	4,470	BBNI	-0.46%	8	-18.9%	2%	4,260	▼	6,250	-30%	
BBRI	4,040	4,060	4,100	4,140	4,160	BBRI	-2.38%	10	-28.4%	1%	4,050	▼	6,450	-36%	
BBTN	1,110	1,120	1,135	1,150	1,155	BBTN	0.44%	5	-9.2%	3%	1,105	▼	1,610	-30%	
BMRI	5,650	5,700	5,800	5,900	5,950	BMRI	0.87%	9	-4.1%	5%	5,525	▼	7,550	-23%	
BRIS	2,680	2,710	2,770	2,830	2,860	BRIS	0.73%	19	59.2%	64%	1,685	▼	3,350	-17%	
BRPT	860	870	910	930	950	BRPT	1.68%	331	-31.6%	16%	785	▼	1,483	-39%	
BUKA	116	117	123	125	128	BUKA	2.50%	#N/A	-43.1%	15%	107	▼	216	-43%	
CPIN	4,630	4,680	4,760	4,860	4,900	CPIN	0.63%	38	-5.3%	8%	4,410	▼	5,650	-16%	
EMTK	434	460	486	535	550	EMTK	-5.63%	64	-17.6%	39%	350	▼	625	-22%	
ESSA	785	795	820	835	845	ESSA	1.86%	15	54.7%	67%	490	▼	1,010	-19%	
EXCL	2,160	2,190	2,250	2,310	2,340	EXCL	-0.44%	19	12.5%	15%	1,960	▼	2,650	-15%	
GGRM	12,725	12,875	13,275	13,575	13,775	GGRM	1.14%	14	-34.7%	6%	12,500	▼	21,350	-38%	
GOTO	53	57	63	71	74	GOTO	-7.35%	#N/A	-26.7%	26%	50	▼	92	-32%	
HRUM	980	995	1,025	1,055	1,070	HRUM	-0.49%	7	-23.2%	1%	1,015	▼	1,590	-36%	
ICBP	11,075	11,200	11,425	11,650	11,750	ICBP	-1.30%	17	8.0%	19%	9,600	▼	12,875	-11%	
INCO	3,380	3,440	3,580	3,700	3,770	INCO	1.70%	22	-16.9%	2%	3,500	▼	5,218	-31%	
INDF	7,525	7,575	7,700	7,775	7,825	INDF	0.98%	7	19.4%	32%	5,850	▼	8,300	-7%	
INKP	6,550	6,625	6,750	6,875	6,925	INKP	0.37%	7	-18.9%	2%	6,600	▼	10,000	-33%	
INTP	7,300	7,400	7,600	7,800	7,900	INTP	0.33%	15	-19.1%	21%	6,275	▼	9,500	-20%	
ITMG	24,950	25,175	25,850	26,275	26,600	ITMG	2.17%	5	0.8%	10%	23,575	▼	28,775	-10%	
KLBF	1,255	1,295	1,355	1,435	1,465	KLBF	-3.21%	20	-15.8%	9%	1,245	▼	1,795	-25%	
MAPI	1,270	1,310	1,350	1,430	1,450	MAPI	-4.26%	13	-24.6%	9%	1,240	▼	2,050	-34%	
MBMA	436	444	454	468	472	MBMA	0.00%	128	-18.9%	1%	448	▼	730	-38%	
MDKA	1,500	1,535	1,570	1,635	1,650	MDKA	-0.63%	#N/A	-41.9%	1%	1,550	▼	2,970	-47%	
MEDC	1,065	1,080	1,105	1,130	1,140	MEDC	1.38%	5	-4.3%	9%	1,015	▼	1,635	-32%	
MTEL	625	635	650	665	670	MTEL	-1.52%	25	-7.8%	18%	550	▼	765	-15%	
PGAS	1,515	1,535	1,590	1,625	1,650	PGAS	2.91%	7	40.7%	46%	1,090	▼	1,700	-6%	
PGEO	925	935	950	965	970	PGEO	-0.52%	15	-18.8%	8%	880	▼	1,500	-37%	
PTBA	2,560	2,580	2,620	2,660	2,680	PTBA	1.16%	5	7.4%	10%	2,380	▼	3,180	-18%	
PTMP	52	53	55	57	58	PTMP	0.00%	10	-72.8%	6%	52	▼	338	-84%	
SIDO	535	545	570	585	595	SIDO	2.70%	15	8.6%	16%	492	▼	780	-27%	
SMGR	3,170	3,210	3,300	3,370	3,410	SMGR	1.85%	19	-48.4%	2%	3,220	▼	6,550	-50%	
SRTG	1,975	2,010	2,060	2,130	2,150	SRTG	-0.96%	5	25.6%	68%	1,225	▼	2,880	-28%	
TLKM	2,610	2,660	2,750	2,840	2,880	TLKM	0.36%	12	-30.4%	10%	2,500	▼	4,240	-35%	
TOWR	585	605	635	675	690	TOWR	2.42%	10	-35.9%	4%	610	▼	1,030	-38%	
UNTR	24,900	25,000	25,400	25,600	25,800	UNTR	0.79%	4	12.3%	20%	21,100	▼	28,500	-11%	
UNVR	1,710	1,745	1,840	1,905	1,950	UNVR	3.37%	19	-47.9%	6%	1,735	▼	3,580	-49%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Monday, December 30, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,770	0.73%	19			59.20%		2,770	64%	1,685	▼	3,350	-17%
ESSA	820	1.86%	15			54.72%		820	67%	490	▼	1,010	-19%
PGAS	1,590	2.91%	7			40.71%		1,590	46%	1,090	▼	1,700	-6%
AMMN	8,275	-6.50%	41			26.34%		8,275	35%	6,150	▼	15,000	-45%
SRTG	2,060	-0.96%	5			25.61%		2,060	68%	1,225	▼	2,880	-28%
INDF	7,700	0.98%	7			19.38%		7,700	32%	5,850	▼	8,300	-7%
EXCL	2,250	-0.44%	19			12.50%		2,250	15%	1,960	▼	2,650	-15%
UNTR	25,400	0.79%	4			12.27%		25,400	20%	21,100	▼	28,500	-11%
ACES	795	0.00%	16			10.42%		795	13%	705	▼	995	-20%
SIDO	570	2.70%	15			8.57%		570	16%	492	▼	780	-27%
ICBP	11,425	-1.30%	17			8.04%		11,425	19%	9,600	▼	12,875	-11%
PTBA	2,620	1.16%	5			7.38%		2,620	10%	2,380	▼	3,180	-18%
ADRO	2,540	1.20%	3			6.72%		2,540	23%	2,070	▼	4,300	-41%
BBCA	9,800	0.51%	23			4.26%		9,800	12%	8,775	▼	10,950	-11%
ITMG	25,850	2.17%	5			0.78%		25,850	10%	23,575	▼	28,775	-10%
BMRI	5,800	0.87%	9			-4.13%		5,800	5%	5,525	▼	7,550	-23%
MEDC	1,105	1.38%	5			-4.33%		1,105	9%	1,015	▼	1,635	-32%
AMRT	2,800	0.72%	32			-4.44%		2,800	12%	2,490	▼	3,650	-23%
CPIN	4,760	0.63%	38			-5.27%		4,760	8%	4,410	▼	5,650	-16%
MTEL	650	-1.52%	25			-7.80%		650	18%	550	▼	765	-15%
BBTN	1,135	0.44%	5			-9.20%		1,135	3%	1,105	▼	1,610	-30%
ANTM	1,525	6.27%	15			-10.56%		1,525	30%	1,175	▼	1,845	-17%
ASII	4,930	1.02%	6			-12.74%		4,930	15%	4,290	▼	5,750	-14%
KLBF	1,355	-3.21%	20			-15.84%		1,355	9%	1,245	▼	1,795	-25%
INCO	3,580	1.70%	22			-16.94%		3,580	2%	3,500	▼	5,218	-31%
ARTO	2,360	-1.26%	306			-18.62%		2,360	25%	1,895	▼	3,700	-36%
PGEO	950	-0.52%	15			-18.80%		950	8%	880	▼	1,500	-37%
BBNI	4,360	-0.46%	8			-18.88%		4,360	2%	4,260	▼	6,250	-30%
INKP	6,750	0.37%	7			-18.92%		6,750	2%	6,600	▼	10,000	-33%
MBMA	454	0.00%	128			-18.93%		454	1%	448	▼	730	-38%
INTP	7,600	0.33%	15			-19.15%		7,600	21%	6,275	▼	9,500	-20%
HRUM	1,025	-0.49%	7			-23.22%		1,025	1%	1,015	▼	1,590	-36%
AKRA	1,120	0.00%	9			-24.07%		1,120	0%	1,115	▼	1,865	-40%
MAPI	1,350	-4.26%	13			-24.58%		1,350	9%	1,240	▼	2,050	-34%
GOTO	63	-7.35%	#N/A			-26.74%		63	26%	50	▼	92	-32%
BBRI	4,100	-2.38%	10			-28.38%		4,100	1%	4,050	▼	6,450	-36%
TLKM	2,750	0.36%	12			-30.38%		2,750	10%	2,500	▼	4,240	-35%
BRPT	910	1.68%	331			-31.58%		910	16%	785	▼	1,483	-39%
GGRM	13,275	1.14%	14			-34.69%		13,275	6%	12,500	▼	21,350	-38%
TOWR	635	2.42%	10			-35.86%		635	4%	610	▼	1,030	-38%
MDKA	1,570	-0.63%	#N/A			-41.85%		1,570	1%	1,550	▼	2,970	-47%
BUKA	123	2.50%	#N/A			-43.06%		123	15%	107	▼	216	-43%
UNVR	1,840	3.37%	19			-47.88%		1,840	6%	1,735	▼	3,580	-49%
SMGR	3,300	1.85%	19			-48.44%		3,300	2%	3,220	▼	6,550	-50%
ISAT	2,460	0.82%	14			-73.76%		2,460	16%	2,120	▼	3,063	-20%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Monday, December 30, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	7,300	0.00%	#N/A	TPIA		39.05%	TPIA	127%	3,210	▼	11,225	-35%
2 AMMN	8,275	-6.50%	41	AMMN		26.34%	AMMN	35%	6,150	▼	15,000	-45%
3 INDF	7,700	0.98%	7	INDF		19.38%	INDF	32%	5,850	▼	8,300	-7%
4 UNTR	25,400	0.79%	4	UNTR		12.27%	UNTR	20%	21,100	▼	28,500	-11%
5 ICBP	11,425	-1.30%	17	ICBP		8.04%	ICBP	19%	9,600	▼	12,875	-11%
6 ADRO	2,540	1.20%	3	ADRO		6.72%	ADRO	23%	2,070	▼	4,300	-41%
7 BBCA	9,800	0.51%	23	BBCA		4.26%	BBCA	12%	8,775	▼	10,950	-11%
8 BMRI	5,800	0.87%	9	BMRI		-4.13%	BMRI	5%	5,525	▼	7,550	-23%
9 AMRT	2,800	0.72%	32	AMRT		-4.44%	AMRT	12%	2,490	▼	3,650	-23%
10 CPIN	4,760	0.63%	38	CPIN		-5.27%	CPIN	8%	4,410	▼	5,650	-16%
11 ANTM	1,525	6.27%	15	ANTM		-10.56%	ANTM	30%	1,175	▼	1,845	-17%
12 ASII	4,930	1.02%	6	ASII		-12.74%	ASII	15%	4,290	▼	5,750	-14%
13 KLBF	1,355	-3.21%	20	KLBF		-15.84%	KLBF	9%	1,245	▼	1,795	-25%
14 BBNI	4,360	-0.46%	8	BBNI		-18.88%	BBNI	2%	4,260	▼	6,250	-30%
15 INKP	6,750	0.37%	7	INKP		-18.92%	INKP	2%	6,600	▼	10,000	-33%
16 GOTO	63	-7.35%	#N/A	GOTO		-26.74%	GOTO	26%	50	▼	92	-32%
17 BBRI	4,100	-2.38%	10	BBRI		-28.38%	BBRI	1%	4,050	▼	6,450	-36%
18 TLKM	2,750	0.36%	12	TLKM		-30.38%	TLKM	10%	2,500	▼	4,240	-35%
19 BRPT	910	1.68%	331	BRPT		-31.58%	BRPT	16%	785	▼	1,483	-39%
20 MDKA	1,570	-0.63%	#N/A	MDKA		-41.85%	MDKA	1%	1,550	▼	2,970	-47%
21 UNVR	1,840	3.37%	19	UNVR		-47.88%	UNVR	6%	1,735	▼	3,580	-49%

Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

- MSCI Small Cap Indexes List
 Additions : ANTM, CMRY, FILM, INCO, WIKA
 Deletions : -

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 PERFORMANCE



Monday, December 30, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PANI	16,000	-1.23%	512		226.53%	PANI	16,000	274%	4,280	19,650	-19%
BRMS	332	-4.05%	147		95.29%	BRMS	332	161%	127	505	-34%
PNLF	440	5.26%	10		66.67%	PNLF	440	82%	242	520	-15%
BRIS	2,770	0.73%	19		59.20%	BRIS	2,770	64%	1,685	3,350	-17%
JPFA	1,875	-0.79%	10		58.90%	JPFA	1,875	78%	1,055	2,030	-8%
ESSA	820	1.86%	15		54.72%	ESSA	820	67%	490	1,010	-19%
PGAS	1,590	2.91%	7		40.71%	PGAS	1,590	46%	1,090	1,700	-6%
AMMN	8,275	-6.50%	41		26.34%	AMMN	8,275	35%	6,150	15,000	-45%
SRTG	2,060	-0.96%	5		25.61%	SRTG	2,060	68%	1,225	2,880	-28%
MAPA	1,015	1.00%	20		23.78%	MAPA	1,015	49%	680	1,175	-14%
INDF	7,700	0.98%	7		19.38%	INDF	7,700	32%	5,850	8,300	-7%
EXCL	2,250	-0.44%	19		12.50%	EXCL	2,250	15%	1,960	2,650	-15%
UNTR	25,400	0.79%	4		12.27%	UNTR	25,400	20%	21,100	28,500	-11%
ELSA	434	0.93%	5		11.86%	ELSA	434	16%	374	545	-20%
NISP	1,315	0.38%	6		11.44%	NISP	1,315	13%	1,165	1,445	-9%
ACES	795	0.00%	16		10.42%	ACES	795	13%	705	995	-20%
MYOR	2,740	1.48%	19		10.04%	MYOR	2,740	25%	2,200	3,010	-9%
SIDO	570	2.70%	15		8.57%	SIDO	570	16%	492	780	-27%
ICBP	11,425	-1.30%	17		8.04%	ICBP	11,425	19%	9,600	12,875	-11%
HEAL	1,600	4.23%	43		7.38%	HEAL	1,600	51%	1,060	1,640	-2%
PTBA	2,620	1.16%	5		7.38%	PTBA	2,620	10%	2,380	3,180	-18%
ADRO	2,540	1.20%	3		6.72%	ADRO	2,540	23%	2,070	4,300	-41%
GJTL	1,090	-0.91%	3		5.31%	GJTL	1,090	9%	1,000	1,490	-27%
BBCA	9,800	0.51%	23		4.26%	BBCA	9,800	12%	8,775	10,950	-11%
TBIG	2,150	9.97%	30		2.87%	TBIG	2,150	34%	1,600	2,180	-1%
BNGA	1,725	0.88%	6		1.77%	BNGA	1,725	6%	1,625	2,220	-22%
ITMG	25,850	2.17%	5		0.78%	ITMG	25,850	10%	23,575	28,775	-10%
INDY	1,445	2.48%	8		0.70%	INDY	1,445	25%	1,155	1,825	-21%
ENRG	216	1.89%	4		-1.82%	ENRG	216	36%	159	310	-30%
BMRI	5,800	0.87%	9		-4.13%	BMRI	5,800	5%	5,525	7,550	-23%
MEDC	1,105	1.38%	5		-4.33%	MEDC	1,105	9%	1,015	1,635	-32%
AMRT	2,800	0.72%	32		-4.44%	AMRT	2,800	12%	2,490	3,650	-23%
ERAA	406	-0.49%	6		-4.69%	ERAA	406	10%	370	486	-16%
CPIN	4,760	0.63%	38		-5.27%	CPIN	4,760	8%	4,410	5,650	-16%
AUTO	2,220	-0.45%	5		-5.93%	AUTO	2,220	24%	1,795	2,680	-17%
MPMX	985	0.00%	8		-6.19%	MPMX	985	8%	915	1,095	-10%
MTEL	650	-1.52%	25		-7.80%	MTEL	650	18%	550	765	-15%
BBTN	1,135	0.44%	5		-9.20%	BBTN	1,135	3%	1,105	1,610	-30%
MIKA	2,570	1.58%	33		-9.82%	MIKA	2,570	14%	2,250	3,310	-22%
SCMA	153	-4.37%	16		-10.00%	SCMA	153	31%	117	199	-23%
ANTM	1,525	6.27%	15		-10.56%	ANTM	1,525	30%	1,175	1,845	-17%
JSMR	4,330	0.46%	8		-11.09%	JSMR	4,330	10%	3,940	5,700	-24%
PWON	400	2.56%	8		-11.89%	PWON	400	9%	366	530	-25%
BSDE	950	1.06%	7		-12.04%	BSDE	950	9%	870	1,340	-29%
ASII	4,930	1.02%	6		-12.74%	ASII	4,930	15%	4,290	5,750	-14%
SMRA	490	0.00%	8		-14.78%	SMRA	490	2%	480	730	-33%
ASSA	670	0.00%	13		-15.19%	ASSA	670	10%	610	915	-27%
KLBF	1,355	-3.21%	20		-15.84%	KLBF	1,355	9%	1,245	1,795	-25%
ADMR	1,135	-1.30%	5		-16.54%	ADMR	1,135	8%	1,055	1,600	-29%
CTRA	975	0.00%	9		-16.67%	CTRA	975	4%	940	1,430	-32%
INCO	3,580	1.70%	22		-16.94%	INCO	3,580	2%	3,500	5,218	-31%
EMTK	486	-5.63%	64		-17.63%	EMTK	486	39%	350	625	-22%
AVIA	410	7.89%	15		-18.00%	AVIA	410	15%	358	610	-33%

23	ARTO	2,360	-1.26%	306
	PGEO	950	-0.52%	15
29	TKIM	5,925	0.00%	8
	BBNI	4,360	-0.46%	8
32	INKP	6,750	0.37%	7
	MBMA	454	0.00%	128
24	INTP	7,600	0.33%	15
	PTPP	336	0.60%	4
15	BFIN	940	5.03%	9
	HRUM	1,025	-0.49%	7
40	NCKL	760	2.70%	8
	AKRA	1,120	0.00%	9
17	MAPI	1,350	-4.26%	13
	GOTO	63	-7.35%	#N/A
53	MNCN	280	0.00%	3
	BBRI	4,100	-2.38%	10
11	BMTR	187	0.54%	5
	TLKM	2,750	0.36%	12
52	BRPT	910	1.68%	331
	GGRM	13,275	1.14%	14
73	TOWR	635	2.42%	10
	MDKA	1,570	-0.63%	#N/A
60	BUKA	123	2.50%	#N/A
	BTPS	915	-1.08%	8
75	UNVR	1,840	3.37%	19
	SMGR	3,300	1.85%	19
53	ISAT	2,460	0.82%	14

ARTO		-18.62%
PGEO		-18.80%
TKIM		-18.84%
BBNI		-18.88%
INKP		-18.92%
MBMA		-18.93%
INTP		-19.15%
PTPP		-21.50%
BFIN		-21.99%
HRUM		-23.22%
NCKL		-24.00%
AKRA		-24.07%
MAPI		-24.58%
GOTO		-26.74%
MNCN		-27.46%
BBRI		-28.38%
BMTR		-30.22%
TLKM		-30.38%
BRPT		-31.58%
GGRM		-34.69%
TOWR		-35.86%
MDKA		-41.85%
BUKA		-43.06%
BTPS		-45.86%
UNVR		-47.88%
SMGR		-48.44%
ISAT		-73.76%

ARTO	2,360	25%	1,895	▼	3,700	-36%
PGEO	950	8%	880	▼	1,500	-37%
TKIM	5,925	0%	5,900	▼	9,075	-35%
BBNI	4,360	2%	4,260	▼	6,250	-30%
INKP	6,750	2%	6,600	▼	10,000	-33%
MBMA	454	1%	448	▼	730	-38%
INTP	7,600	21%	6,275	▼	9,500	-20%
PTPP	336	24%	272	▼	625	-46%
BFIN	940	18%	800	▼	1,380	-32%
HRUM	1,025	1%	1,015	▼	1,590	-36%
NCKL	760	4%	730	▼	1,085	-30%
AKRA	1,120	0%	1,115	▼	1,865	-40%
MAPI	1,350	9%	1,240	▼	2,050	-34%
GOTO	63	26%	50	▼	92	-32%
MNCN	280	2%	274	▼	422	-34%
BBRI	4,100	1%	4,050	▼	6,450	-36%
BMTR	187	2%	184	▼	282	-34%
TLKM	2,750	10%	2,500	▼	4,240	-35%
BRPT	910	16%	785	▼	1,483	-39%
GGRM	13,275	6%	12,500	▼	21,350	-38%
TOWR	635	4%	610	▼	1,030	-38%
MDKA	1,570	1%	1,550	▼	2,970	-47%
BUKA	123	15%	107	▼	216	-43%
BTPS	915	5%	875	▼	1,775	-48%
UNVR	1,840	6%	1,735	▼	3,580	-49%
SMGR	3,300	2%	3,220	▼	6,550	-50%
ISAT	2,460	16%	2,120	▼	3,063	-20%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	: PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

Monday, December 30, 2024

LQ 45 Performance

Top Gainer

ANTM 1,525 (6.2%)
UNVR 1,840 (3.3%)
PGAS 1,590 (2.9%)
SIDO 570 (2.7%)
BUKA 123 (2.5%)

Top Volume

GOTO 63 (59.9 Mn Lot)
BBRI 4,100 (1.4 Mn Lot)
BUKA 123 (1.3 Mn Lot)
TLKM 2,750 (0.9 Mn Lot)
ADRO 2,540 (0.6 Mn Lot)

Top Frekuensi

BBRI 4,100 (41k x)
GOTO 63 (33k x)
ADRO 2,540 (15k x)
TLKM 2,750 (11k x)
BBCA 9,800 (11k x)

Top Loser

GOTO 63 (-7.3%)
EMTK 486 (-5.6%)
MAPI 1,350 (-4.2%)
KLBF 1,355 (-3.2%)
BBRI 4,100 (-2.3%)

Top Value

BBRI 4,100 (587 IDR Bn)
GOTO 63 (385.3 IDR Bn)
BMRI 5,800 (267.2 IDR Bn)
TLKM 2,750 (254.9 IDR Bn)
BBCA 9,800 (234.8 IDR Bn)

All Stock Performance

Top Gainer

AKSI 226 (34.5%)
AGAR 248 (34%)
POLU 2,210 (24.5%)
HADE 6 (20%)
FIRE 96 (18.5%)

Top Volume

GOTO 63 (59.9 Mn Lot)
BRMS 332 (5.1 Mn Lot)
BUMI 116 (4.3 Mn Lot)
INET 56 (3.5 Mn Lot)
SCMA 153 (2.7 Mn Lot)

Top Frekuensi

AWAN 342 (47k x)
BBRI 4,100 (41k x)
GOTO 63 (33k x)
PMMP 78 (26k x)
BEBS 5 (23k x)

Top Loser

MDRN 6 (-14.2%)
TAXI 7 (-12.5%)
MINA 54 (-10%)
MTSM 450 (-10%)
IPAC 100 (-9.9%)

Top Value

BBRI 4,100 (587 IDR Bn)
GOTO 63 (385.3 IDR Bn)
BMRI 5,800 (267.2 IDR Bn)
TLKM 2,750 (254.9 IDR Bn)
BBCA 9,800 (234.8 IDR Bn)

ECONOMIC CALENDAR



				Actual	Previous	Consensus	Forecast
Monday December 30 2024							
9:45 PM	US	Chicago PMI	DEC		40.2	42.8	43
10:00 PM	US	Pending Home Sales MoM	NOV		2%	0.70%	0.90%
10:00 PM	US	Pending Home Sales YoY	NOV		5.40%		5.80%
10:30 PM	US	Dallas Fed Manufacturing Index	DEC		-2.7		-0.4
Tuesday December 31 2024							
8:30 AM	CN	NBS Manufacturing PMI	DEC		50.3	50.3	50.5
8:30 AM	CN	NBS Non Manufacturing PMI	DEC		50	50.2	50.4
9:00 PM	US	S&P/Case-Shiller Home Price MoM	OCT		-0.30%		-0.20%
9:00 PM	US	S&P/Case-Shiller Home Price YoY	OCT		4.60%	4.10%	4.40%
Wednesday January 01 2025							
4:30 AM	US	API Crude Oil Stock Change	DEC/27		-3.2M @		
Thursday January 02 2025							
8:45 AM	CN	Caixin Manufacturing PMI	DEC		51.5	51.7	51.8
11:00 AM	ID	Inflation Rate YoY	DEC		1.55%	1.40%	1.40%
4:00 PM	EA	HCOB Manufacturing PMI Final	DEC		45.2	45.2	45.2
7:00 PM	US	MBA 30-Year Mortgage Rate	DEC/27		6.75%		
8:30 PM	US	Initial Jobless Claims	DEC/28		219K	223K	
9:45 PM	US	S&P Global Manufacturing PMI Final	DEC		49.7	48.3	48.3
11:00 PM	US	EIA Crude Oil Stocks Change	DEC/27				
11:00 PM	US	EIA Gasoline Stocks Change	DEC/27				
Friday January 03 2025							
10:00 PM	US	ISM Manufacturing PMI	DEC		48.4	48.3	48.5
10:00 PM	US	ISM Manufacturing Employment	DEC		48.1		48.6
Monday January 06 2025							
8:45 AM	CN	Caixin Services PMI	DEC		51.5		51.1
4:00 PM	EA	HCOB Composite PMI Final	DEC		48.3	49.5	49.5
4:00 PM	EA	HCOB Services PMI Final	DEC		49.5	51.4	51.4
9:45 PM	US	S&P Global Composite PMI Final	DEC		54.9		53
9:45 PM	US	S&P Global Services PMI Final	DEC		56.1	58.5	58.5
10:00 PM	US	Factory Orders MoM	NOV		0.20%		0.30%
	US	Building Permits Prel	NOV	1.505M	1.419M	1.43M	1.437M

CORPORATE ACTION



Monday, December 30, 2024

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

24 Des UMA (IOTF)
20 Des UMA (MIKA)
19 Des UMA (IPAC)
19 Des UMA (MARK)
18 Des UMA (NINE)
18 Des UMA (KJEN)
17 Des UMA (AKSI)
16 Des UMA (RIGS)
16 Des UMA (SKBM)
13 Des UMA (SAPX)

SUSPEND / UNSUSPEND

27 Des [Pembukaan Kembali \(AYLS\)](#)
27 Des [Pembukaan Kembali \(DWGL\)](#)
27 Des [Pembukaan Kembali \(JSPT\)](#)
27 Des [Penghentian Sementara \(KJEN\)](#)
24 Des [Pembukaan Kembali \(KJEN\)](#)
24 Des [Penghentian Sementara \(AYLS\)](#)
23 Des [Penghentian Sementara \(KJEN\)](#)
23 Des [Pembukaan Kembali FUTR-W](#)
23 Des [Pembukaan Kembali PACK-W](#)
23 Des [Pembukaan Kembali \(VISI\)](#)

AKSI KORPORASI

23 DESEMBER 2024!

- Cash Dividend [Distribution]: IPCC
- Right Issue [Distribution]: GMFI
- Public Expose [Public Expose]: BEEF
- RUPS [Jam 15:30:00]: KOKA, MHKI, VIVA, MDIA

24 DESEMBER 2024!

- Bonus [Distribution]: UFOE
- Cash Dividend [Distribution]: XIIT, XISC
- RUPS [Jam 10:00:00]: LOPI

27 DESEMBER 2024!

- Bonus [Cum]: KEJU
- Cash Dividend [Distribution]: NELY, TBIG
- Stock Split [Cum]: PTRO
- IPO [Effective]: DGWG
- RUPS [Jam 10:00:00]: IFSH, BSWD

30 DESEMBER 2024!

- Bonus [Ex]: KEJU
- Stock Split [Ex]: PTRO
- RUPS [Jam 10:00:00]: PACK, CMNP, SKYB

*Data pengumuman diambil terakhir pada hari :

Senin, 30 December 2024 pukul 08:29:44

DISCLAIMER



Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

afo.elit@erdikha.com

Career: hrd@erdikha.com

SEMARANG

JL. Sembodro No. 12A, Plomblokan
Kec. Semarang Utara, Kota Semarang

Jawa Tengah – 50171

WA : +6281808054623

Telp : +62243512068

JAKARTA (Head Office)

Gedung Sucaco Lt 3

JL. Kebon Sirih Kav. 71

Jakarta Pusat – 10340

Telp : +622139836420

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